



## Application for Finance – Personal Applicant

Broker details	
Introducer: David Long	
Source of Business number / Broker Reference:	
Office Contact: David Long	Date:
Phone Number: 1300 18 17 19	Mobile: 0423 605 401
Fax Number: 1300 132 059	Email: david@A1EquipmentFinance.com.au

Personal Details
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INDIVIDUAL APPLICATION    
  JOINT APPLICATION    
  GUARANTOR

**Applicant 1 – Personal Details**

First Name
Second Name
Surname
Gender
Date of Birth
Marital Status
Number of dependents
Drivers Licence number

**Applicant 2 – Personal details (if applicable)**

First Name
Second Name
Surname
Gender
Date of Birth
Marital Status
Number of dependents
Drivers Licence number

**Applicant 1 – Address Details**

Address
Suburb
Postcode
State/Territory
Phone (home)
Phone (bus)
Phone (mob)

**Applicant 2 – Address Details (if different from 1)**

Address
Suburb
Postcode
State/Territory
Phone (home)
Phone (bus)
Phone (mob)

**Residential status (*Please tick*)**

Own    
  Mortgage    
  Rent  
 Board    
  Subsidised

Own    
  Mortgage    
  Rent  
 Board    
  Subsidised

Duration at residence     Years/Months

Duration at residence     Years/Months

Previous address (if less than 3 years in current)

Previous address (if less than 3 years in current)

Address
Suburb
Postcode
State/Territory

Address
Suburb
Postcode
State/Territory

Duration at residence     Years/Months

Duration at residence     Years/Months

**Personal Details (cont.)**

**Applicant 1 – Employment Details**

- Full time     Part time     Casual  
 Contract     Self Employed     Not employed

Occupation
Name of employer
Address
Suburb
Postcode
State/Territory
Phone
Contact name
Position

Duration of employment     Years/months

**Previous employment (if less than 3 years in current)**

Occupation
Employer

**Self Employed Details (if applicable)**

ABN:
Trading Name:
Nature of Business :
Street Address:
Suburb:
Postcode:                      State/Territory:
Phone Number: (    )

**Previous employment (if less than 3 years in current)**

Occupation
Employer

Duration of employment     Years/months

**Applicant 2 – Employment Details**

- Full time     Part time     Casual  
 Contract     Self Employed     Not employed

Occupation
Name of employer
Address
Suburb
Postcode
State/Territory
Phone
Contact name
Position

Duration of employment     Years/months

Occupation
Employer

Occupation
Employer

Duration of employment     Years/months

*\* Guarantors will also need to complete personal and financial details sections*

**Financial Details**

**Monthly Income Applicant 1**

Monthly income (after tax)	\$
Other income (Overtime/Rental)*	\$
* Details of other income	

**Monthly income Applicant 2**

Monthly income (after tax)	\$
Other income (Overtime/Rental)*	\$
* Details of other income	

**Personal Assets (combined)**

Cash at Bank (excl. deposit)	\$
Home value	\$
Other Property Value	\$
Motor Vehicle(s)	\$
Household effects	\$
Business Assets	\$
Term deposit	\$
Other assets*	\$
*Details of other assets	

**Financial Details (cont.)****Monthly expenditure (combined)**

Mortgage/Rent/Board	\$
Other mortgage payments	\$
Living expenses	
Credit cards	
Vehicle expenses	
Home expenses (utilities)	
Other expenditure*:	
* Details of other expenditure	

**Personal Liabilities (combined)**

Home Mortgage*	\$
Other Property Mortgage	\$
Credit Card limit	\$
Overdraft limit	\$
Loans outstanding	\$
Other liabilities**	\$
*Mortgage Provider:	
**Details of other liabilities:	

**Details of Loans Outstanding:**

Financier	Instalment	Commencement Date	Term (months)	To be paid out (Y/N)

**Goods to be Financed****Supplier Details**

Supplier name:
Address:
<b>Vehicle/other chattel details</b>
New / Used / Demo:
Year of manufacture:
Make:
Model:
Description of Goods:
Manual/Automatic:
Kms:
Colour:
Extras:
<b>Trade-in details</b>
Year of manufacture:
Make:
Model:

**Finance details**

Facility (Consumer, Lease, Hire Purchase, Chattel Mortgage)	
Cash price of vehicle/other goods	\$
Less Deposit	
Less Trade-in	
Payout other finance company	
Amount owing:	\$
Total amount financed	\$
Commission (incl GST)	\$
Base Rate	%
Customer Rate	%
Term (months)	
Balloon/Residual	\$
Payments (advance/arrears)	
Fees to be financed	Yes / No

\* Please note fees &amp; charges may apply

**Type**
 Hatch   
 Sedan   
 Wagon   
 4WD   
 Utility   
 Dual Cab   
 Other

For other please specify:

**Fuel**
 Petrol   
 Diesel
**Engine type**
 LPG   
 4 cyl   
 V6   
 V8   
 Other

## References

### Bank reference

Bank name:
Branch:
Account type:

### Personal Reference

Name:
Address:
Suburb:
Postcode:
State/Territory:
Phone number:

### Nearest Living relative (not living with applicant)

Name:
Address:
Suburb:
Postcode:
State/Territory:
Phone number:

### Landlord/Agent/Mortgagee

Company:
Contract Name:
Branch:
Phone number: ( )

**Comments – please enter any additional information that may support your application for finance.**

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Please complete the Privacy Declaration on the following page and fax this application back to me for processing.

Please ensure you include (if applicable):

- ✓ Recent payslip
- ✓ Drivers licence copy
- ✓ Any additional supporting documents
- ✓ Signed Privacy Declaration (see next page)

**PRIVACY AND CREDIT INFORMATION  
PRIVACY ACT AUTHORISATION/AGREEMENT**



**Authorisation to Act on Behalf of Individuals**

In compliance with the Commonwealth Privacy Act, applicant parties to a finance application should complete and give this return to the below-named introducer/broker for the purposes of the Privacy Act.

**Name of Introducer:**

**A1 Car Loans / A1 Truck Finance / A1 Equipment Finance**

**Acknowledgement of Disclosure of Credit Information to a Credit Reporting Agency.**

I/We acknowledge that Section 18E(8)(c) of the Privacy Act allows a credit provider which the abovenamed Introducer/Broker may approach in arranging my/our finance (hereinafter the Approached Credit Provider), to give a credit reporting agency certain personal information about my/our application for finance.

The information which may be given to an agency is covered by Section 18E(1) of the Act and includes:

- Such permitted particulars about me/us which allow me/us to be identified;
- The fact that I/we have applied for finance and the amount;
- The fact that the Approached Credit Provider is a current Credit Provider to me/us;
- Payments which become overdue more than 60 days, and for which collection action has commenced;
- Advice that payments are no longer overdue;
- Cheques drawn by me/us which have been dishonoured more than once;
- In specific circumstances, that in the opinion of the Approached Credit Provider I/we have committed a serious credit infringement;
- That finance provided to me/us by the Approached Credit Provider has been paid or otherwise discharged.

By virtue of this acknowledgement I/we understand that the abovenamed Introducer/Broker has informed me of the disclosure policy to a credit reporting agency of information about me/us by Approached Credit Providers and I/we so authorise such disclosures.

**Agreement/Authority for an Approached Credit Provider to perform certain permitted actions concerning a Finance Application or Transaction.**

I/we acknowledge that, if it is considered relevant in assessing my/our application for personal credit, the Approached Credit Provider may obtain a report about my/our commercial activities or commercial creditworthiness from a business which provides information about the commercial creditworthiness of persons.

I/we agree that, if it is considered relevant in assessing my/our application for commercial credit, the abovenamed credit provider may obtain from a credit reporting agency a credit report containing personal credit information about me/us.

I/we agree that the Approached Credit Provider may give to and seek from any Credit Providers named in the accompanying finance application and any Credit Providers that may be named in a personal or commercial credit report issued by a credit reporting agency or a commercial credit reporting agency respectively, information about my/our personal or commercial credit arrangements; I/we understand

that this information can include any information about my/our creditworthiness, credit standing, credit history or credit capacity that Credit Providers are allowed to give or receive from each other under The Privacy Act.

**Agreement/Authority in Relation to Other Parties to Perform Certain Permitted Actions Concerning Finance Applications or Transactions.**

For the purpose of arranging the finance which is the subject of my/our application, the details of which appear below, I/we authorise the abovenamed Introducer/Broker to obtain a report about my/our consumer and/or commercial creditworthiness from a credit reporting agency or a commercial credit reporting agency or from a credit provider named in this application or referred to in such reports.

I/we also authorise the abovenamed Introducer/Broker to pass on the above obtained reports to such Approached Credit Providers as are appropriate, for their consideration of this application.

I/we also authorise the abovenamed Introducer/Broker to give to and receive from such parties as are necessary to the arranging of this finance, such personal information about me/us which is necessary to the arrangement.

I/we also authorise the Approached Credit Provider to disclose to the guarantor/s named below information as permitted by Section 18N(1)(bg) and 18N(1)(bh) of The Privacy Act.

This authority remains in force until the credit facility covered by the application ceases.

**Details of Application.**

**Amount** \_\_\_\_\_

**Purpose:** \_\_\_\_\_

**Full Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Full Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_